**INTEREST RATES MARKET NOTICE**

**Date: 5 September 2018**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPF017”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 7 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPF017

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 8.608% (3 Month JIBAR as at 04 September 2018 of 7.008% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 September 2023

**Books Close Date(s)** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 7 September 2018

**Date Convention** Following

**Interest Commencement Date** 7 September 2018

**First Interest Payment Date** 7 December 2018

**ISIN No.** ZAG000153966

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPF017%20Pricing%20Supplement%2007092018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPF017%20Pricing%20Supplement%2007092018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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